

**United Food and Commercial Workers Unions
and Participating Employers
Health and Welfare Fund**

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A G E N D A

**December 14, 2023
10:00 a.m.**

- I. CALL TO ORDER**
- II. MINUTES - Regular Meeting- September 20, 2023** (Pg. 1-9)
- III. FINANCIAL REPORT** (Pg. 10)
 - A. PNC Report**
- IV. CONSULTANT'S REPORT**
 - A. Segal Company**
 - 1. Reserve Determination Report**
 - 2. Retiree Rates**
- V. ATTORNEY REPORT**
- VI. ADMINISTRATIVE MANAGERS REPORT (3Q2023)** (Pg. 11-30)
- VII. INVOICES** (Pg. 31-33)
- VIII. OTHER FUND BUSINESS**
 - A. Appeal #M22/116-9067**
 - B. Optum RX Renewal**
 - C. IFEBP Renewal**
 - D. Excess Liability Approval**
 - E. Child Dependent Rates**
 - F. Telehealth benefit expires 12/31/23**
- IX. 2024 MEETING DATES AND LOCATIONS**
- X. ADJOURNMENT**